

RESILIENT ENERGY INC.

September 5, 2023

MESSAGE FROM MANAGEMENT

Shareholders and Investors,

We are delighted to announce that Resilient Energy has recently transitioned into a publicly traded company and is now eligible for trading under the ticker symbol RENI. As a company with many years of experience in the oil and gas industry, Resilient Energy is currently engaged in a thorough due diligence process evaluating numerous acquisition candidates within the conventional oil and gas sector. Our primary strategic objective is to optimize the performance of underperforming oilfields by leveraging state-of-the-art Enhanced Oil Recovery technology. All of the Oil and Gas targets are producing properties.

Additionally, our team has over 30 years of experience in acquiring companies in a variety of industries including but not limited to: oil and gas, oil and gas services, real estate, and manufacturing building materials. We actively pursue these opportunities as well.

Furthermore, Resilient Energy has identified numerous potential targets for acquisition. We will pursue those opportunities. Our mission is to build a large diverse revenue producing company with great asset value.

We as a company understand the importance of informing investors of our progress. We will be active on social media and will issue press releases on a regular basis.

Follow us on our website (www.resilientenergyinc.com), Twitter (@resilientnrg), LinkedIn (Resilient Energy Inc), and www.otcmarkets.com.

Regards,

/s/ Jon Bianco

Jon Bianco
CEO

/s/ Marc Pindus

Marc Pindus
President